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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

KENT H. ROBERTS,

Defendant.

Case No. C 07-04580 MHP

EXHIBIT S

**TO THE CORRECTED DECLARATION OF
WILLIAM S. FREEMAN IN SUPPORT OF
DEFENDANT KENT H. ROBERTS'
MOTION TO COMPEL PRODUCTION OF
DOCUMENTS FROM THIRD PARTY
HOWREY LLP**

Date: February 25, 2008
Time: 2:00 p.m.
Judge: Hon. Marilyn H. Patel

DISCOVERY MATTER

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PURSUANT TO CIV. L.R. 79-5(b) and (d)***